

December 14, 2022

The Manager

Dppt. Of Corporate Services

BSE Limited

Phirozee Jeejeebhoy Tower, Dalal Street

Mumbai 400 001

BSE Scrip Code: 532395

Listing Department

The National Stock Exchange of India Limited

Exchange Plaza, 5 Floor, Plot C/1, G Block

Bandra – Kurla Complex, Bandra(E),

Mumbai 400 051

NSE Symbol: AXISCADES

Dear Sir/Madam,

Sub: Outcome of Board meeting – Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. December 14, 2022, have approved the terms of raising of fund through issuance and allotment of Unrated Unlisted Secured Non-Convertible Debentures for a value upto Rs.45 crores on private placement basis.

The relevant details pertaining to the above, as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as Annexure.

The Board meeting commenced at 05:30 pm and concluded at 06:00 pm.

Kindly take the above information on record.

Yours faithfully,

For AXISCADES Technologies Limited

Sonal Dudani

Company Secretary & Compliance Officer

AXISCADES Technologies Limited

(formerly AXISCADES Engineering Technologies Limited) CIN No.: L72200KA1990PLC084435



Annexure Issuance of Unrated Unlisted Secured Non-Convertible Debentures on private placement basis

	1.	Type of securities proposed to be issued	Unrated Unlisted Secured Non-
		(viz.equity shares, convertibles etc.)	Convertible Debentures
:	2.	Type of Issuance (further public offering, rights	Private Placement to eligible investor(s)
		issue, depository receipts (ADR/GDR},	
		qualified institutions placement, preferential	
		allotment etc.)	
- 3	3.	Total numbers of securities proposed to issued	Up to 450 Unrated Unlisted Secured
		or total amount for which the securities will be	Non-Convertible Debentures bearing a
		issued (approximately)	face value of Rs 10,00,000. /- each,
			aggregating upto Rs. 45 Cr
_	4.	Size of the issue	Not exceeding Rs. 45 Crores
	5.	Whether proposed to be listed?	No. Unlisted
أسر	6/	Tenure of the instrument - date of allotment	Date of Allotment will be determined
	(and date of maturity	by the Company subsequently at the
_			time of signing of definitive documents
and the same	-		Date of Maturity –367 days from the
		/ \	Date of Allotment
-	7	Coupon/interest offered, schedule of payment	Schedule of payment of interest: 16%
		of coupon/interest and principal	p.a. payable monthly:
			NCDs shall be redeemed in full at the
			end of the tenor (367 days)
- [8	charge/security, if any, created over the assets	(a) First pari-passu charge on all the
and the same	and the same of th		moveable assets / receivables of
	,		the Company and its subsidiary
	and the same of th		(b) First pari-passu on all the
and the same			intangible assets / intellectual
			property rights of the Company
			and its subsidiary
		/ //	(c) Issue of demand promissory
	And the second second	/ / /	note by the Company
and the same	-		(d) such other security as may be
			created under the Definitive
	-		Documents.

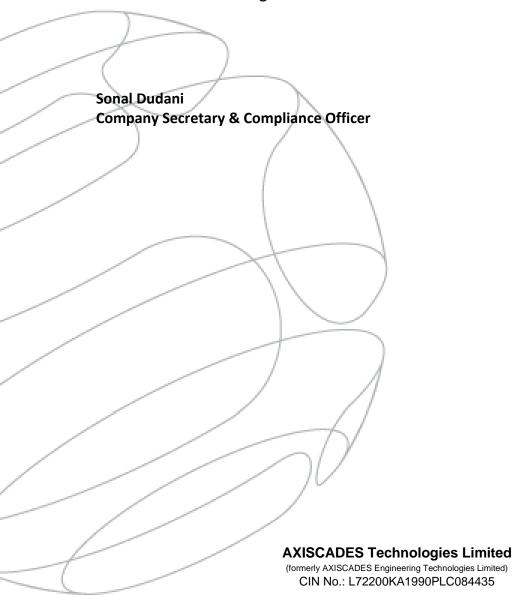
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9.	special right/interest/privileges attached to the instrument and changes thereof	Right to subscribe to convertible warrants of subsidiary
10.	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11.	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12.	details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable

For AXISCADES Technologies Limited



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